

PROVISIONAL & CONFIDENTIAL!

2nd estimate of 2025/26 harvest - update 11 December 2025

D.252b/11.12.2025

Country	area (ha) 2024/25	area (ha) 2025/26	S° sugar content (%)	beet yield (t/ha)	beet yield at 16% S° (t/ha)*	beet production (tonnes)	"industry" sugar yield** (t/ha) 2024/25	"agriculture" sugar yield\$ (t/ha) 2025/26	"industry" sugar yield** (t/ha) 2025/26	sugar equivalent*** production (t) 2024/25	sugar equivalent*** production (t) 2025/26	2026/27 aceraage (1st indication)
BE	57.159	50.000	18,00	98,00	110,25	4.900.000	10,18	17,64	14,50	581.742	725.000	42.000
CZ	68.275	55.000	16,60	77,50	80,41	4.262.500	9,80	12,87	11,50	669.095	632.500	55.000
DK	34.546	30.800	17,40	82,79	90,04	2.550.000	12,01	14,41	13,47	415.000	415.000	28.000
DE	386.154	349.411	17,50	81,82	89,49	28.588.381	12,01	14,32	12,71	4.639.435	4.442.340	333.000
ES	41.800	31.000		85,10		2.638.100	10,77		10,50	450.000	325.500	30.000
FR***	411.000	396.000	18,50	76,50	88,45	30.294.000	12,40	14,15	13,40	5.096.400	5.306.400	370.000
HR	9.000	8.000		65,00		520.000	8,30		7,20	74.700	57.600	8.000
IT	28.000	17.800		62,20		1.107.160	5,36		6,00	150.000	106.800	18.700
IT (organic)	1.380	922	15,27	34,60	33,02	31.900	3,62	5,28	4,00	5.000	3.688	1.300
LT	17.900	15.000		71,70		1.075.500	10,17		10,80	182.100	162.000	15.000
HU	14.300	11.000		56,20		618.200	7,00		6,10	100.100	67.100	11.000
NL	86.700	83.000	17,10	92,00	98,33	7.636.000	12,20	15,73	16,02	1.057.740	1.330.000	75.000
AT	43.425	25.019	16,50	78,00	80,44	1.951.482	10,00	12,87	11,31	434.037	283.000	22.000
PL	274.315	260.000	16,60	65,00	67,44	16.900.000	9,40	10,79	9,62	2.577.822	2.500.000	240.000
RO	21.513	14.500	16,00	50,00	50,00	725.000	4,47	8,00	5,60	96.120	93.000	13.800
SK	23.374	18.920	15,42	69,08	66,58	1.306.994	7,15	10,65	8,00	167.094	175.388	16.500
FI	14.421	16.240	15,40	42,50	40,91	690.300	6,59	6,55	6,02	95.007	97.806	16.200
SE	27.807	24.300	17,50	72,00	78,75	1.749.600	11,65	12,60	11,93	324.000	290.000	21.500
EU-27	1.561.069	1.406.912		76,44		107.545.117	10,96		12,09	17.115.392	17.013.122	1.317.000
UK	90.500	82.800		90,00		7.452.000	12,17		13,29	1.101.000	1.100.000	75.000
EU-27 + UK	1.651.569	1.489.712		77,19		114.997.117	11,03		12,16	18.216.392	18.113.122	1.392.000
CH	16.795	17.157	16,00	85,00	85,00	1.458.345	8,56		12,00	143.826	205.884	17.100
CH (organic)	314	389	16,00	45,00	45,00	17.505	4,75		5,00	1.491	1.945	390
CIBF	1.668.678	1.507.258		77,27		116.472.967	11,00		12,16	18.361.709	18.320.951	1.409.490

* Beet yield at 16% is calculated using the formula **beet yield at S° x (S°/16)**

\$ sugar yield is calculated by **multiplying beet yield by sugar content** (estimates of which are generally made during the campaign)

** sugar yield is calculated by **dividing sugar equivalent production into harvested acreage** (estimates of which are generally made before the start of the campaign)

*** Figures for CZ include ethanol, figures for FR include ethanol and green juice